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Thrive Harvest Limited

(Incorporated in the British Virgin Islands with limited liability)

Nomad Technologies Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8645)

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO MANDATORY UNCONDITIONAL CASH OFFER BY
UPBEST SECURITIES COMPANY LIMITED
FOR AND ON BEHALF OF
THRIVE HARVEST LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
NOMAD TECHNOLOGIES HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED
TO BE ACQUIRED BY THRIVE HARVEST LIMITED, MR. YU DECAI AND
PARTIES ACTING IN CONCERT WITH ANY OF THEM)**

Reference is made to the announcement (the “**Joint Announcement**”) jointly issued by Nomad Technologies Holdings Limited (the “**Company**”) and Thrive Harvest Limited (the “**Offeror**”) dated 4 January 2022 in relation to, among other things, the Offer. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document containing, among other things, (i) further details of the Offer (including the expected timetable and the terms of the Offer); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Offer; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Offer; and (iv) the accompanying form of acceptance and transfer, should be despatched to the Shareholders within 21 days from the date of the Joint Announcement (i.e. on or before 25 January 2022) or such later date as the Executive may approve.

As additional time is required to finalise certain information to be contained in the Composite Document, including but not limited to, the indebtedness statement of the Group as at 31 December 2021 and the statement of no material change of the Group to be included in the Composite Document, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive is minded to grant the consent to extend the deadline for the despatch of the Composite Document (accompanied by the form of acceptance and transfer) to a date falling on or before 21 February 2022.

Further announcement(s) will be jointly made by the Offeror and the Company when the Composite Document (accompanied by the form of acceptance and transfer) is despatched.

By order of the board of director of
Thrive Harvest Limited
Yu Decai
Director

By order of the Board of
Nomad Technologies Holdings Limited
Dato' Eric Tan Chwee Kuang
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 25 January 2022

As at the date of this joint announcement, the Board comprises Dato' Eric Tan Chwee Kuang and Mr. Yu Decai as Executive Directors; and Mr. Chen Youchun, Mr. Lim Peng Chuan Terence and Mr. Phua Cheng Sye Charles as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror, Mr. Yu and parties acting in concert with any of them) contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the sole director of the Offeror in his capacity as the sole director of the Offeror) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Yu Decai. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group), and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed (other than those expressed by the Directors in their capacity as Directors) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement, for which the Directors collectively and individually accept full responsibility other than that relating to the Offeror, Mr. Yu and parties acting in concert with any of them, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries,

confirm that to the best of their knowledge and belief the information contained in this joint announcement (other than that relating to the Offeror, Mr. Yu and parties acting in concert with any of them) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

This joint announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting. This joint announcement will also be published on the Company’s website at www.nomad-holdings.com.