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NOMAD TECHNOLOGIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8645)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Nomad Technologies Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 19 December 2021 (the “**Announcement**”) regarding, among other things, unusual price and trading volume movements and announcement pursuant to Rule 3.7 of the Takeovers Code. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLIANCE WITH THE TAKEOVERS CODE

The Announcement constitutes a “document” under the definition of the Takeovers Code and the Announcement should have been submitted to the Executive Director (the “**Executive**”) of the Corporate Finance Division of the Securities and Futures Commission (the “**SFC**”) or any delegate of the Executive for vetting before it was published in compliance with Rule 12.1 of the Takeovers Code. Due to an inadvertent oversight of the relevant requirement, the Company did not submit the Announcement in advance to the Executive prior to release or publication. The Company will carefully observe and comply with other relevant requirements under the Takeovers Code in this regard.

The Board wishes to state that, pursuant to Rule 9.3 of the Takeovers Code, the Directors jointly and severally accept full responsibility for the accuracy of the information contained in the Announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the Announcement have been arrived at after due and careful consideration and there are no other facts not contained in the Announcement, the omission of which would make any statement in the Announcement misleading.

Shareholders and potential investors of the Company are advised to exercise caution when dealing with the Shares.

By order of the Board
Nomad Technologies Holdings Limited
Dato' Eric Tan Chwee Kuang
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 23 December 2021

As at the date of this announcement, the Board comprises Dato' Eric Tan Chwee Kuang and Mr. Yu Decai as Executive Directors; Mr. Chen Youchun, Mr. Lim Peng Chuan Terence and Mr. Phua Cheng Sye Charles as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication. This announcement will also be published on the Company's website at www.nomad-holdings.com.